

SANTA MARIA DEPOSIT

High-grade silver-gold project located in the mining friendly jurisdiction of Parral, Chihuahua, Mexico; situated in the centre of the **Mexican epithermal silver-gold belt**, which has produced more silver than any other area in the world.

Room for expansion:

- The Santa Maria property has never been systematically explored. Systematic geophysics and surface geochemistry never historically completed.
- Two distinct veins – partially explored, open on strike and at depth and modelled to date.
- Diamond drill hole SM18-03 which reported 43.35 meters grading 0.78 g/t gold and 232.89 g/t silver which contained a bonanza grade intersection of 8.94 meters grading 3.35 g/t gold and 1,012.63 g/t silver, with the hole ending in mineralization at -150 metre vertical depth.
- An additional 19 significant vein structures exists within the property and provides future maiden exploration opportunities.
- Fabled has completed the first ever ground geophysical survey and subsequent commencement of an 8,000 m infill and expansion drill program (NR2020-12-14).

RECENT NEWS

Mar 23 – Fabled Announces Commencement of Trading on the OTCQB

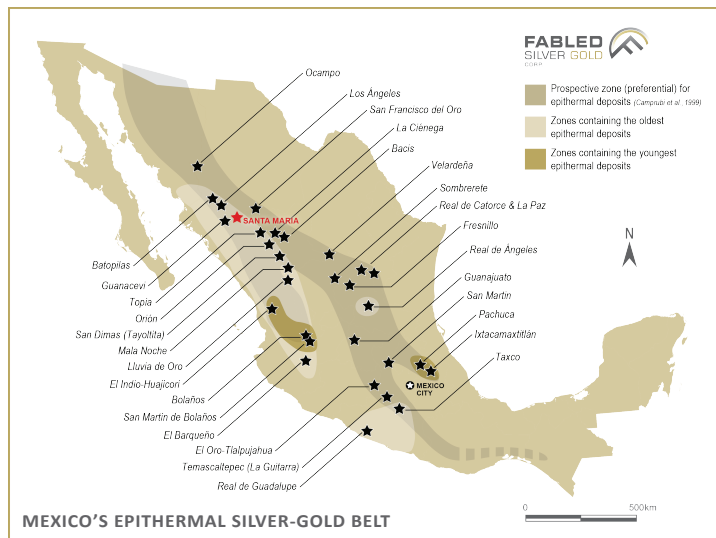
Mar 22– Fabled DDH SM20-06 Intercepts Six Silver Bearing Structures Including 5 New Mineralized North – South Structures Identified

KEY VALUE DRIVERS

- 1 Blue Sky Potential: NI43-101 Resource of 3.2Moz Indicated and 1.1Moz Inferred in two primary veins.
- 2 World class location - Historic high-grade silver producing camp located in the heart of Mexico's prolific epithermal silver-gold belt.
- 3 Immediate resource growth at Santa Maria.
- 4 Strong discovery potential property wide.
- 5 Experienced management team with years of involvement in mining and exploration in Mexico.
- 6 Significant discount to peers with rerating opportunity through exploration and discovery.



March 2021



FOUNDATION FOR GROWTH

2020 43-101 Technical Report								
Indicated								
AgEq ^{1,2} Cut-Off g/t	Vein	Tonnes	Avg AgEq ² Grade g/t	AgEq ² Content oz	Avg Ag Grade g/t	Ag Content oz	Avg Au Grade g/t	Au Content oz
155.0	Main	318,813	315.6	3,235,262	271.7	2,784,945	1.11	11,378
	Dos	-	-	-	-	-	-	-
	Total	318,813	315.6	3,235,262	271.7	2,784,945	1.11	11,378
Inferred								
AgEq ^{1,2} Cut-Off g/t	Vein	Tonnes	Avg AgEq ² Grade g/t	AgEq ² Content oz	Avg Ag Grade g/t	Ag Content oz	Avg Au Grade g/t	Au Content oz
<155.0	Main	124,305	239.5	957,169	209.8	838,385	0.79	3,157
	Dos	-	216.3	163,241	201.4	152,019	0.55	415
	Total	147,780	235.8	1,120,410	208.5	990,405	0.75	3,572

- 43-101 Technical Report completed on December 02, 2020 by Mineral Resources Engineering.
- AgEq cut-off grade is calculated as follows:

$$\text{AgEq cut-off} = (\$55/\text{t mining} + \$40/\text{t milling} + \$5/\text{t transport}) / (\$20 \text{ Ag/oz} \times 0.03215 \text{ oz/g}) = 155.5 \text{ g/t}$$
- Ag equivalent grade is calculated from \$20 Ag/oz and \$1,600 Au/oz, 90% Ag recovery and 80% Au recovery:

$$\text{AgEq} = (\text{Ag} \times 0.9) + ((\text{Au} \times 0.8) \times 80.0)$$



CAPITAL STRUCTURE

As at February 19, 2021

Symbol	TSX-V: FCO
Share Price (February 2021)	\$0.175
Market Capitalization	\$34M
Shares Issued & Outstanding	194,190,403
CS Warrants Outstanding	52,421,000
Fully Diluted	252,398,970
Stock Options Issued*	5,787,067

187,067 at \$0.30; 600,000 at \$0.15; 600,000 at \$0.10; 3,850,000 at \$0.08; 200,000 at \$0.10; 350,000 at \$0.22

Cash Position	\$5.4 million
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FABLED
SILVER GOLD
CORP.

BOARD OF DIRECTORS & MANAGEMENT

David Smalley, BA, LLB,
Chairman of the Board
Peter Hawley, B.Eng, BSc, PGeo,
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Forward Looking Statements

This fact sheet may contain certain information that constitutes forward-looking statements. Forward-looking statements are frequently characterized by words such as “plan,” “project,” “intend,” “believe,” “anticipate,” and other similar words, or statements that certain events or conditions “may” or “will” occur. Forward-looking statements are made and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. These factors include inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drilling results and other geological data, fluctuating metal prices and other factors described above.

The Company disclaims any obligation to update or revise any forward-looking statements if circumstances or management’s estimates or opinions could be changed. The reader is cautioned not to place undue reliance on forward-looking statements. Most information with respect to resources and assays are historical in nature and the Company makes no representation as to its accuracy. The technical information contained within this presentation has been reviewed and approved by the Company’s CEO, President and Director, Peter J. Hawley, PGeo, a Qualified Person as defined by NI 43-101.